

# Economic Impact of Long Term Care Facilities Nebraska

January, 2011

**Long Term Care (LTC) facilities\* support an estimated  
\$2.7 billion (3.1%) of the state's economic activity**

## Jobs

Direct	Total	Industry Rank
28,000 employees 2.3% of employment	38,120 employees 3.1% of employment	9

## Labor Income

Direct	Total	Industry Rank
\$853.5 million 1.8% of labor income	\$1,211.6 million 2.6% of labor income	15

## Economic Activity

Direct	Total	Industry Rank
\$1.5 billion 1.8% of economic activity	\$2.7 billion 3.1% of economic activity	29

## Tax Revenue

State/Local	Federal	Total
\$138.0 million	\$185.5 million	\$323.5 million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

# Economic Impact of Long Term Care Facilities Nebraska

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$1,538.9	\$467.8	\$680.3	\$2,686.9	3.1%
Labor Income (in millions of dollars)	\$853.5	\$142.5	\$215.6	\$1,211.6	2.6%
Employment (jobs)	28,000	3,750	6,380	38,120	3.1%
<b>Estimated Impact</b>		<b>State/Local</b>	<b>Federal</b>	<b>Total</b>	
Tax Revenue (in millions of dollars)		\$138.0	\$185.5	\$323.5	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	28,000	\$1,538.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	88.3
Real Estate Establishments	780	68.4
Wholesale Trade Businesses	370	63.5
Insurance Carriers	220	57.0
Food Services and Drinking Places	1,080	53.6
Offices of Physicians, Dentists, and Other Health Care Providers	320	39.7
Private Hospitals	280	35.5
S&LG Electricity	60	31.4
All Other Industries	7,010	710.6

## Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

# Economic Impact of Long Term Care Facilities Nebraska Congressional District 1

January, 2011

**Long Term Care (LTC) facilities\* support an estimated \$937.5 million (3.4%) of the district's economic activity**

## Jobs

Direct	Total	Industry Rank
10,280 employees 2.6% of employment	13,810 employees 3.5% of employment	8

## Labor Income

Direct	Total	Industry Rank
\$304.1 million 2.1% of labor income	\$420.0 million 2.8% of labor income	14

## Economic Activity

Direct	Total	Industry Rank
\$553.4 million 2.0% of economic activity	\$937.5 million 3.4% of economic activity	26

## Tax Revenue

State/Local	Federal	Total
\$35.2 million	\$66.5 million	\$101.7 million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

# Economic Impact of Long Term Care Facilities Nebraska Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$553.4	\$151.4	\$232.7	\$937.5	3.4%
Labor Income (in millions of dollars)	\$304.1	\$43.9	\$72.0	\$420.0	2.8%
Employment (jobs)	10,280	1,250	2,280	13,810	3.5%
<b>Estimated Impact</b>		<b>State/Local</b>	<b>Federal</b>	<b>Total</b>	
Tax Revenue (in millions of dollars)		\$35.2	\$66.5	\$101.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	10,280	\$553.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	33.0
Insurance Carriers	90	20.8
Real Estate Establishments	260	20.7
Food Services and Drinking Places	400	19.3
Offices of Physicians, Dentists, and Other Health Care Providers	120	14.9
Wholesale Trade Businesses	100	14.8
S&LG Electricity	20	12.3
Animal Slaughtering, Except Poultry	20	11.5
All Other Industries	2,520	236.8

### Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

# Economic Impact of Long Term Care Facilities Nebraska Congressional District 2

January, 2011

**Long Term Care (LTC) facilities\* support an estimated \$914.6 million (2.8%) of the district's economic activity**

## Jobs

Direct	Total	Industry Rank
8,520 employees 1.8% of employment	11,820 employees 2.5% of employment	13

## Labor Income

Direct	Total	Industry Rank
\$316.2 million 1.5% of labor income	\$441.5 million 2.1% of labor income	19

## Economic Activity

Direct	Total	Industry Rank
\$530.9 million 1.6% of economic activity	\$914.6 million 2.8% of economic activity	31

## Tax Revenue

State/Local	Federal	Total
\$36.6 million	\$72.7 million	\$109.3 million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

# Economic Impact of Long Term Care Facilities Nebraska Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$530.9	\$148.6	\$235.2	\$914.6	2.8%
Labor Income (in millions of dollars)	\$316.2	\$46.9	\$78.4	\$441.5	2.1%
Employment (jobs)	8,520	1,220	2,080	11,820	2.5%
<b>Estimated Impact</b>		<b>State/Local</b>	<b>Federal</b>	<b>Total</b>	
Tax Revenue (in millions of dollars)		\$36.6	\$72.7	\$109.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,520	\$530.9
Real Estate Establishments	410	37.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	30.5
Wholesale Trade Businesses	90	21.0
Insurance Carriers	70	18.6
Food Services and Drinking Places	330	17.6
Private Hospitals	110	13.9
Offices of Physicians, Dentists, and Other Health Care Providers	100	13.3
Animal Slaughtering, Except Poultry	20	9.1
All Other Industries	2,170	222.2

### Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

# Economic Impact of Long Term Care Facilities Nebraska Congressional District 3

January, 2011

**Long Term Care (LTC) facilities\* support an estimated \$694.3 million (2.7%) of the district's economic activity**

## Jobs

Direct	Total	Industry Rank
9,190 employees 2.6% of employment	11,580 employees 3.3% of employment	7

## Labor Income

Direct	Total	Industry Rank
\$233.2 million 2.1% of labor income	\$303.9 million 2.8% of labor income	12

## Economic Activity

Direct	Total	Industry Rank
\$454.6 million 1.8% of economic activity	\$694.3 million 2.7% of economic activity	24

## Tax Revenue

State/Local	Federal	Total
\$22.5 million	\$47.6 million	\$70.1 million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

# Economic Impact of Long Term Care Facilities Nebraska Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$454.6	\$103.5	\$136.2	\$694.3	2.7%
Labor Income (in millions of dollars)	\$233.2	\$29.2	\$41.5	\$303.9	2.8%
Employment (jobs)	9,190	900	1,480	11,580	3.3%
<b>Estimated Impact</b>		<b>State/Local</b>	<b>Federal</b>	<b>Total</b>	
Tax Revenue (in millions of dollars)		\$22.5	\$47.6	\$70.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,190	\$454.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	20.9
Wholesale Trade Businesses	100	13.9
Food Services and Drinking Places	300	13.7
S&LG Electricity	20	9.5
Animal Slaughtering, Except Poultry	20	9.4
Offices of Physicians, Dentists, and Other Health Care Providers	80	9.4
Private Hospitals	70	8.4
Monetary Authorities and Depository Credit Institutions	30	7.3
All Other Industries	1,770	147.2

### Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

# Economic Impact of Long Term Care Facilities United States

January, 2011

**Long Term Care (LTC) facilities\* support an estimated \$529.0 billion (3.7%) of the nation's economic activity**

## Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

## Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

## Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

## Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

# Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
<b>Estimated Impact</b>		<b>State/Local</b>	<b>Federal</b>	<b>Total</b>	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

### Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.